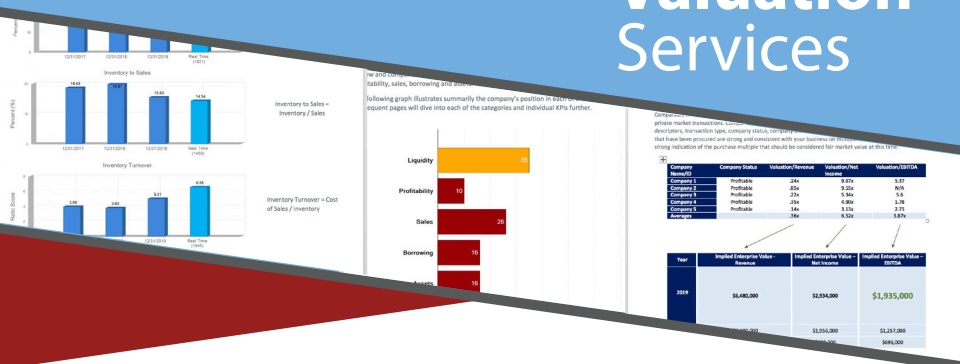


**Proactive-Advice Driven-Strategic**  
 Strothman Strategic Advisory Services –SAS  
 Our Clients Mitigate Risk-Realize ROI

# Business Valuation Services



## Strothman Advantage and Experience

For over 30 years Strothman has provided deep multi-variable analysis of enterprise valuation to help our clients navigate through their transactions.

### Business Valuation:

- Dynamic and Intricate process.
- Unique Corporate Dynamics
- Complex Process
- Buy Side and Sell Side evaluations contain risk and subtleties
- Forward and Backward looking perspective required

### Methodologies Utilized:

- Market Value Method
- Income Approach
- Asset Based
- Going Concern
- Asset Based Liquidation Value

### KPI's:

- Operational efficiencies
- Human
- Risk and Vulnerability
- Industry Benchmarks
- Market Dynamics

### SAS Business Valuation Transactions support:

- Buy and Sell Side
- Facilitated (MBO, LBO, Estate, Bank Required, Generational & Mediated)
- Corporate Divorce • Exit Planning
- Litigation
- Funding/Capital Sourcing

**Strothman Strategic Advisory Services**

Today's Strategies - Tomorrow's Solutions

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**Find out what we can do for you**

