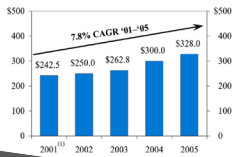
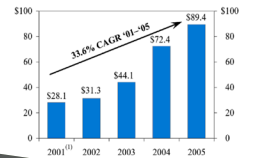


CIM

Historical Net Revenue (\$ in millions)



Historical EBITDA (\$ in millions)



Selling your business?
Monetizing your investment companies?
Winding down a fund?
Looking for Investors?

A Confidential Information Memorandum (CIM) tells your story, demonstrates your value, and provides the critical information to buyers and investors discretely. We provide the pre-diligence that allows our clients to maximize value. The CIM highlights your value and tells the story to qualified buyers and investors.

Carefully crafted the CIM sets the stage for a seamless due diligence process that will highlight your differentiating factors, financial performance, and operational efficiencies.

Why SAS?

- Maximize Value
- Set buyer expectations,
- Create your value proposition
- Highlight the differentiators
- Leverage our expertise while you focus on yours

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