

Proactive-Advice Driven-Strategic
Strothman Strategic Advisory Services –SAS
Our Clients Mitigate Risk-Realize ROI

Transactional Advisory Services



\$1-10MM EBITDA

**Specializing in Lower Middle Market Transactions
Serving Family Office, Corporations, Individuals and PE**

Representative Buy Side Transactions

- Pre due diligence
- Market Valuation
- LOI Negotiation and Agreement Structuring
- Capital Structuring
- Post-Acquisition Integration

Representative Sell Side Transactions

- Pre-sale Positioning
- Multi Bid Process
- Value Maximization Negotiations
- Capital Structure to Maximize Tax Advantage
- Post-transaction Employment Contracts

Facilitated Transactions

- Mediate 2 Parties Known to Each Other
- MBO Spinoff
- Corporate Divorce/Partner Dissolution
- Generational Transition
- Merger Friendly Deal

Additional Services

- Post Diligence
- QOE
- CIM
- Market Valuations
- SOC Audit
- Capital Sourcing Through National Network
- Expert Financial Engineering and Structuring

Dedicated 11 Step Process Maximizes Client Value

Strothman Strategic Advisory Services

Today's Strategies - Tomorrow's Solutions
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Find out what we can do for you

